

WHAT DO WE DO

Coulson Cannabis is a Licensed Facility that makes Premium Solventless extracts, with a focus on high end genetics grown by top producers.

OUR STORY - THE FOUNDATION

Who We Are

Coulson Cannabis is an authentic family story. Our passion and expertise to produce unique, high-end products came as a result of personal experiences that changed our lives. Everyone has different reasons for using cannabis. We bring passion and care to the kind of products that we want ourselves.

Why We Care

Cody's father passed away from cancer. In the ending stages of his life he found cannabis, and it helped him with his pain and appetite. The Coulson family believes that had they known more about Cannabis earlier, they may have been able to change the story for their dad, and that's where their passion began. With a new-found purpose, Cody decided to change his own story. He dedicated himself to learning everything he could about cannabis.

A few years into his research he was diagnosed with Epilepsy. Modern medicines weren't helping his seizures. He discovered that cannabis did help. Cody feels the need to share what he's learned, and that's why the family built Coulson Cannabis together. Cody and the rest of his family want to ensure that everyone has access to the highest quality, purest cannabis products, and the knowledge of how to use them.

Family Owned and Operated

Our Products and Brands



OCS General Listed Products



PORT NORTH: Gas Berries - Temple Ball

PORT NORTH: Lemon Z - Temple Ball

PORT NORTH: Lemon Z Soft Chews

PORT NORTH: Triangle Kush - Live Rosin Vape Cart

PORT NORTH: TK3K & Cherry boat Vape Cart Pack

PORT NORTH: Apricot Kush Full Spectrum Hash Soft Chew

BLUE RIVER: Signature Live Rosin Sauce Vape Cart

PERSY: LOT420 X PERSY INFUSED PRE- ROLL

PERSY: LOT420 X PERSY Full Spectrum Soft Chews

PERSY: LOT420 X PERSY Cold Cured Live Rosin Batter

PERSY: LOT420 X PERSY Full Spectrum Live Rosin Syrup





OCS Limited Time Offer Products

Gelato 33
Full Spectrum Cold Cured Live Rosin Batter
Premium Live Rosin Syrup (vape)
Strain Specific Full Spectrum Solventless
Soft Chews





TRADITIONAL SOLVENTLESS EXTRACTS

Port North offers traditional solventless extracts with a modern day twist, heavily influenced by old school hashishins.



PREMIUM SOLVENTLESS EXTRACTS

Persy offers premium, small batch drops, focused on exotic genetics to produce high quality solventless extracts.

OUR FACILITY

LICENSES

- Processing License
- Medical Sales License
- Retail Sales License

Accepted Provinces for Retail Sales

- Ontario
- British Coloumbia
- Manitoba
- Saskatchewan
- North West Territories

COST OF CONSTRUCTION \$750,000.00

OUR CAPACITY

- 2,500 Square feet
- Ice water hash
- Rosin Pressing
- Packaging
- Vape Cart filling
- Storage

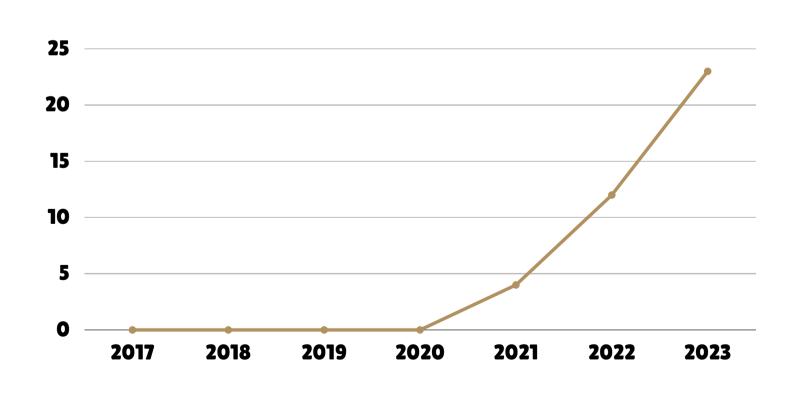
Medical Sales Platforms

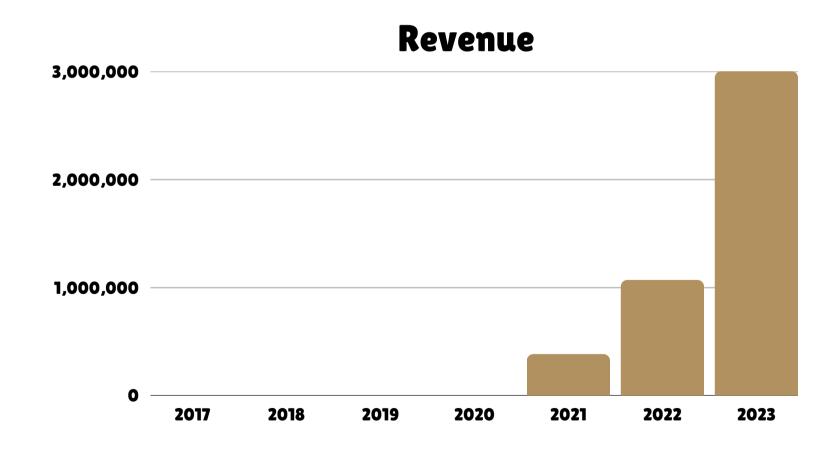
- Mendo Medical
- Herbal Dispatch

GROWTH TRAJECTORY

In the past 12 months, Coulson Cannabis has grown from 2 to 17 SKU's on the OCS through their two brands, Persy and Port North, bringing in \$1.1M in sales.

of Listed Products for Sale





What we're looking for

Coulson Cannabis

\$3.5 Million CAD (pre-investment)

The Ask:

Coulson is currently seeking \$1.5M as an equity investment for 30% of the company

Use of Funds:

- Clear current PO financings and respective interest payments
- Marketing support. Coulson's brands are currently in
 1% of Ont. retail locations, we can get to 5-10%
- Use cash on hand to make more products
- Grow presence/sales in our other listed provinces: BC, Manitoba, Saskatchewan, NWT

Comp Review:

Thrive Cannabis, a comparable company, sold for \$38M in March 2022 with total sales of just over \$5M. We are confident that this funding will

raise Coulson's sales to \$3-\$4M over the next 12 months.

FORWARD LOOKING STATEMENT

IMPORTANT - YOU MUST READ THE FOLLOWING BEFORE CONTINUING:

DISCLAIMER: This presentation (the "Presentation") about 1985314 Ontario Limited o/a Coulson Cannabis (the "Company") is dated as of July 2021. It is information in a summary form and does not purport to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor. No representation or warranty, express or implied, is made or given by or on behalf of the Company or any of its affiliates, directors, officers or fairness of the information or opinions contained in this Presentation and no responsibility or liability is accepted by any person for such information or opinions. The Company does not undertake or agree to update this Presentation or to correct any inaccuracies in, or omissions from, this Presentation that may become apparent. No person has been authorized to give any information or make any representations other than those contained in this Presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized. The contents of this Presentation are not to be construed as legal, financial or tax advice. The information contained herein is considered current as of the time of any closing (each, a "Closing") of any offering of securities of the Company or any of its affiliates (the "Securities"). All information contained herein is qualified by and subject to a Subscription Agreement (defined below) (including all the representations and warranties of the parties thereto contained therein) to be effective as of the date of a Closing between the Company or any affiiate thereof and a purchaser of Securities. This Presentation does not contain all of the information that would normally appear in a prospectus or offering memorandum under applicable Canadian securities laws. This Presentation contains information obtained by the Company from third parties, including but not limited to market data. The Company believes such information to be accurate but has not independently verified such information obtained from third party sources, there is a risk that the assumptions made and conclusions drawn by the Company based on such representations are not accurate. By your acceptance of this presentation agrees not to distribute, copy; reproduce; transmit; make available; or condone any of the foregoing, without the prior written consent of the Company. Any unauthorized use of this Presentation is strictly prohibited. On your rights, you are encouraged to review this disclosure and are advised to consult independent legal counsel, tax, accounting and other advisors. This Presentation is not, and under no circumstances is to be construed as, a prospectus, offering memorandum, or an advertisement or a public offering of the Securities in any province or territory of Canada, including Ontario, and does not constitute an offer for the sale of Securities. For a summary of all binding terms please see the subscription agreement (the "Subscription Agreement") to be used by the Company for the issuance of Securities. Securities have not been nor will they be qualified for sale to the public under applicable Canadian securities laws. Accordingly, Securities will be subject to restrictions on resale. No securities regulatory authority or stock exchange in Canada, the United States or any other jurisdiction or the merits of the Securities and any representation to the contrary is an offence. Any offer or sale of Securities will only be made on a private placement basis, under an exemption from the requirement that the Company prepare and file a prospectus with the relevant Canadian securities regulatory authorities. Securities will not be sold until a subscriber has executed and delivered a Subscription Agreement approved and accepted by the Company reserves the right to reject all or part of any offer to purchase Securities for any reason, or allocate to any prospective purchaser less than all of the Securities for which such purchaser has subscribed. CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION AND FORWARD-LOOKING STATEMENTS: Forward-Looking Information Certain statements contained in this Presentation constitute "forwardlooking information" as such term is defined in applicable Canadian securities legislation. The words "may", "would", "could", "should", "potential", "will", "seek", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions as they relate to the Company, are intended to identify forward-looking information. All statements other than statements of historical fact may be forward-looking information. Such statements reflect the Company's current information available to the Company, and are subject to certain risks, uncertainties and assumptions. Many factors could cause the actual results, performance or achievements that may be expressed or implied by such forward-looking information to vary from those described herein should one or more of these risks or uncertainties materialize. Examples of such risk factors include, without limitation: the general business and economic conditions in the regions in which the Company operates; the ability of the Company to execute on key priorities; the ability to implement business strategies and pursue business opportunities; disruptions in or attacks (including cyber-attacks) on the Company's information technology; the evolution of various types of fraud or other criminal behavior to which the Company is exposed; the failure of third parties to comply with their obligations to the Company or its affiliates; the impact of new and changes to, or application of, current laws and regulations; a novel business model; granting of permits and licenses in a highly regulated business; the overall difficult litigation environment; changes in foreign currency rates; increased funding costs and market volatility due to market illiquidity and competition for funding; the availability of funds and resources to pursue operations; critical accounting estimates and changes to accounting standards, policies, and methods to be used by the Company; the occurrence of natural and unnatural catastrophic events and claims resulting from such events; risks relating to cannabis being illegal under US federal law and risks of federal environment or in the regulation of cannabis and the Company's business; risks relating to lack of banking providers and characterization of the Company's revenue as proceeds of crime as a result of anti-money laundering laws and regulation; the costs of compliance with and the risk of liability being imposed under the laws the Company operated under including environmental regulations; negative shifts in public opinion and perception of the cannabis industry and cannabis consumption; risks that service providers may suspend or withdraw services; increasing competition in the industry; adverse agricultural conditions impacting to rising energy costs; risks of product liability and other safety related liability as a result of usage of the Company's cannabis products; negative future research regarding safety and efficacy of cannabis derived products; risk of shortages of or price increases in key inputs, suppliers and skilled labor; a lack of reliable data on the medical and adult-use cannabis industry; loss of intellectual property rights or protections; constraints on marketing products; fraudulent activity by employees, contractors and consultants; tax and insurance related risks; and risks related to COVID-19 including various recommendations, orders and measures of governmental authorities to try to limit the pandemic, including travel restrictions, border closures, non-essential business closures, quarantines, self-isolations, shelters-in-place and social distancing, disruptions to markets, economic activity, financing, supply chains and a deterioration of general economic conditions including a possible national or global recession. Should any factor affect the Company in an unexpected manner, or should assumptions underlying the forward-looking information prove incorrect, the actual results or events may differ materially from the results or events predicted. Any such forward-looking information is expressly qualified in its entirety by this cautionary statement. Moreover, the Company does not assume responsibility for the accuracy or completeness of such forward-looking information. The forwardlooking information included in this Presentation is made as of the date of this Presentation and the Company undertakes no obligation to publicly update or revise any forward-looking information, other than as required by applicable law. CAUTIONARY NOTE REGARDING FUTURE-ORIENTED FINANCIAL INFORMATION: To the extent any forward-looking information or "financial outlooks" within the meaning of applicable Canadian securities laws, such information is being provided to demonstrate the anticipated market penetration and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future-oriented financial information and financial outlooks, as with forward-looking information generally, are, without limitation, based on the assumptions and subject to the risks set out above. The Company's actual financial position and results of operations may differ materially from management's current expectations and, as a result, the Company's revenue and expenses may differ materially from the revenue and expenses profiles provided in this presentation. Such information is presented for illustrative purposes only and may not be an indication of the Company's actual financial position or results of operations.

